



Parle Industries Limited

CIN: L21000MH1983PLC029128

Regd. Office: 310-311, The Avenue, Marol, Andheri East, Mumbai-400059.

Tel.: 022 40132875 Website: www.parleindustries.com Email: info@parleindustries.com

Date: 06/12/2024

To,
BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir/Madam,
Scrip Code: 532911

Sub: Outcome of the Board Meeting held on 6th December, 2024 under Regulation 30 of SEBI (LODR) Regulations, 2015 for Allotment of 3,48,50,000 Equity shares on Preferential basis.

In accordance with the provisions of Regulation 30 of SEBI (LODR) Regulations, 2015 and all other applicable regulations and amendments thereon of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of the Board of Directors of the Company was held on Friday, 6th December 2024, and approved the following:

1. Allotment of 3,48,50,000 equity shares of the Company of face value of Rs. 10/- each ("Equity Shares"), in dematerialized form, on Preferential allotment basis, to the shareholders of M/s Welldone Integrated Services Private Limited ("WISPL"), M/s Windfield Spaces Private Limited ("WSPL") and M/s Marvelous Vickyfoods Private Limited ("MVPL") Non-promoters (Public Shareholders) of the company at a price of Rs. 36/- (including premium of Rs. 26/-) as determined in accordance with Regulation 164 read with 166A of SEBI ICDR Regulations, to the following persons as tabled below, for consideration other than cash (share swap basis), being discharge of total purchase consideration of Rs. 1,25,46,00,000/- (Rupees One Hundred Twenty-five Crores Forty-Six Lakhs Only) ("Purchase Consideration") for the acquisition of 10,000 equity shares of M/s Welldone Integrated Services Private Limited ("WISPL"), from the Allottees who were shareholders of "WISPL" and 2,00,000 Equity Shares of M/s Windfield Spaces Private Limited ("WSPL") from the Allottees who were shareholders of "WSPL" and 10,000 Equity Shares of M/s Marvelous Vickyfoods Private Limited ("MVPL") from the Allottees who were shareholders of "MVPL", resulting thereof "WISPL", "WSPL" and "MVPL" becoming a Wholly Owned Subsidiary of the Company.

The list of allottees is as follows:

S. No.	Name of the Allottees	Equity Shares allotted	Category	Allottee is QIB/MF/FI/Trust/Banks
1	Mahesh Bharat Sarate	32,70,000	Non-Promoter	Not applicable
2	Neelima Mahesh Sarate	21,80,000	Non-Promoter	Not applicable
3	Surekha Bharat Sarate	10,90,000	Non-Promoter	Not applicable



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4	Manisha Vinayak Deokar	5,45,000	Non-Promoter	Not applicable
5	Meghana Rajesh Gavali	5,45,000	Non-Promoter	Not applicable
6	Rajesh Madhukar Gavali	5,45,000	Non-Promoter	Not applicable
7	Vishal Vijay Raul	16,35,000	Non-Promoter	Not applicable
8	Bhushan Ramakant Mestry	10,90,000	Non-Promoter	Not applicable
9	Purushottam Bohra	2,74,500	Non-Promoter	Not applicable
10	Apple Capital Management Pvt Ltd	21,53,300	Non-Promoter	Not applicable
11	Brillant Properties Pvt Ltd	97,72,200	Non-Promoter	Not applicable
12	Michael Gomes	23,50,000	Non-Promoter	Not applicable
13	Martin Gomes	17,62,500	Non-Promoter	Not applicable
14	Manuel Gomes	17,62,500	Non-Promoter	Not applicable
15	Kavita Gomes	11,75,000	Non-Promoter	Not applicable
16	Natasha Gomes	8,81,250	Non-Promoter	Not applicable
17	Ruchi Gomes	8,81,250	Non-Promoter	Not applicable
18	Lakshmi Taware	29,37,500	Non-Promoter	Not applicable
Total		3,48,50,000		

The above said allotment have been made in accordance with the terms mentioned in the notice of AGM held on 30/09/2024 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations, the Board authorised Executive Directors and Company Secretary of the Company to make necessary applications for Listing, Corporate Action, Trading Permission and other necessary acts and deeds to give effect this allotment and complete the necessary formalities in this regards.

Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached as Annexure A.

- Pursuant to the completion of formalities and allotment of 3,48,50,000 equity shares of the Company, against the acquisition of 10,000 equity shares of M/s Welldone Integrated Services Private Limited ("WISPL"), from the Allottees, and 2,00,000 Equity shares of M/s Windfield Spaces Private Limited ("WSPL") from the Allottees and 10,000 Eq. Shares of M/s Marvelous Vickyfoods Private Limited ("MVPL") from the Allottees, resulting thereof "WISPL", "WSPL" and "MVPL" will become a Wholly Owned Subsidiary of the Company with immediate effect.

Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached as Annexure B.



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The aforesaid Board meeting commenced at 04:30 p.m. and concluded at 06:00 p.m. on Friday, 6th December, 2024.

Kindly take the same on the record.

Thanking you,

Yours faithfully,

FOR PARLE INDUSTRIES LIMITED

Deepika

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COMPANY SECRETARY & COMPLIANCE OFFICER



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Annexure - A

Disclosures under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

Sr. No.	Particular's	Details						
1.	Outcome of the Subscription, type of issue, type of securities and total number of securities	The following are details of outcome of subscription: <table border="1"><thead><tr><th>Preferential Issue of</th><th>Issued</th><th>Subscribed and allotted</th></tr></thead><tbody><tr><td>Equity Shares</td><td>3,48,50,000</td><td>3,48,50,000</td></tr></tbody></table>	Preferential Issue of	Issued	Subscribed and allotted	Equity Shares	3,48,50,000	3,48,50,000
Preferential Issue of	Issued	Subscribed and allotted						
Equity Shares	3,48,50,000	3,48,50,000						
2.	Issue Price / Allotted Price (in case of Convertible Equity Share Warrants) ;	The equity shares have been allotted at a price Rs. 36/- per share (including premium of Rs. 26/- per share) discharge of total purchase consideration of total aggregate amount of Rs. 1,25,46,00,000/- (Rupees One Hundred Twenty-five Crores Forty-Six Lakhs Only) ("Purchase Consideration") for the acquisition of 10,000 equity shares of M/s Welldone Integrated Services Private Limited ("WISPL"), from the Allottees and 2,00,000 Equity shares of M/s Windfield Spaces Private Limited ("WSPL") from the Allottees and 10,000 Equity Shares of M/s Marvelous Vickyfoods Private Limited ("MVPL") from the Allottees.						
3.	Number of Investors/allottees	Given in Annexure 1						
4.	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	NA						
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA						

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Annexure-1

Allotment of 3,48,50,000 equity shares to Non-Promoter Category

S. No.	Name of the Allottees	Equity Shares allotted	Category	Allottee is QIB/MF/FI/Trust/ Banks
1	Mahesh Bharat Sarate	32,70,000	Non-Promoter	Not applicable
2	Neelima Mahesh Sarate	21,80,000	Non-Promoter	Not applicable
3	Surekha Bharat Sarate	10,90,000	Non-Promoter	Not applicable
4	Manisha Vinayak Deokar	5,45,000	Non-Promoter	Not applicable
5	Meghana Rajesh Gavali	5,45,000	Non-Promoter	Not applicable
6	Rajesh Madhukar Gavali	5,45,000	Non-Promoter	Not applicable
7	Vishal Vijay Raul	16,35,000	Non-Promoter	Not applicable
8	Bhushan Ramakant Mestry	10,90,000	Non-Promoter	Not applicable
9	Purushottam Bohra	2,74,500	Non-Promoter	Not applicable
10	Apple Capital Management Pvt Ltd	21,53,300	Non-Promoter	Not applicable
11	Brillant Properties Pvt Ltd	97,72,200	Non-Promoter	Not applicable
12	Michael Gomes	23,50,000	Non-Promoter	Not applicable
13	Martin Gomes	17,62,500	Non-Promoter	Not applicable
14	Manuel Gomes	17,62,500	Non-Promoter	Not applicable
15	Kavita Gomes	11,75,000	Non-Promoter	Not applicable
16	Natasha Gomes	8,81,250	Non-Promoter	Not applicable
17	Ruchi Gomes	8,81,250	Non-Promoter	Not applicable
18	Lakshmi Taware	29,37,500	Non-Promoter	Not applicable
Total		3,48,50,000		

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Annexure – B

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Acquisition of Equity Shares of M/s Welldone Integrated Services Private Limited ("WISPL"), Wholly Owned Subsidiary

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	M/s Welldone Integrated Services Private Limited ("WISPL"), CIN - U7900MH2009PTC198079 Authorised Capital: Rs. 1,00,000 Paid-up Capital: Rs. 1,00,000 Turnover as at March 31, 2024 (Audited): INR 200.12 million
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms-length".	Not Applicable
3.	Industry to which the entity being Acquired belongs.	Diversified commercial services.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the mainline Of business of the listed entity).	Entering into new business segment for diversification of business, this acquisition will help to diversify its business and open new stream of revenue for the company which will benefit the already existing shareholders, stakeholders and established business.
5.	Brief details of any governmental or regulatory approvals required For the acquisition.	Not Applicable
6.	Indicative time period for completion of the acquisition.	As per the terms of Agreement executed between the parties.
7.	Nature of consideration-whether cash consideration or share-swap And details of the same.	Issue of shares for consideration other than cash (Share Swap basis)
8.	Cost of acquisition or the price at which the shares are acquired.	The Company will issue and allot 1,09,00,000 fully paid-up equity shares having face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 36/- (Rupees Thirty-Six Only) per share (including premium of Rs. 26/- per share) which is the price determined in accordance with



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		chapter V of the SEBI ICDR Regulations per equity share for consideration other than cash (share swap), being discharge of total purchase consideration of Rs. 39,24,00,000 (Rupees Thirty-Nine Crores Twenty-Four Lakhs Only) for the acquisition of up to 10,000 equity shares of WISPL from WISPL's Shareholders.
9.	Percentage of shareholding/ control acquired and / or number of shares acquired.	100% of the shareholding in WISPL thus making it the wholly owned subsidiary of the Company.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	The Company is into the business of providing Diversified commercial services. Date of incorporation: 23/12/2009 Turnover: F.Y. 2022 INR 122.87 million F.Y. 2023 INR 125.94 million F.Y. 2024 INR 200.12 million

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Annexure - B

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Acquisition of Equity Shares of M/S. WINDFIELD SPACES PRIVATE LIMITED ("WSPL"),
Wholly owned subsidiary

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	M/s Windfield Spaces Private Limited ("WSPL") CIN - U45200MH2007PTC168474 Authorised Capital (As on date): Rs. 25,00,000 Paid-up Capital (As on date): Rs. 20,00,000 Turnover as at March 31, 2024 (Audited): INR 2.14 million
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms-length".	Not Applicable
3.	Industry to which the entity being Acquired belongs.	Real Estate, Infrastructure, Hotels & Resort Developer.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the mainline Of business of the listed entity).	Expanding its excising business segment, this acquisition will create synergy with excising business and help to augment the revenue of the company which will yield benefit to already existing shareholders, stakeholders and established business.
5.	Brief details of any governmental or regulatory approvals required For the acquisition.	Not Applicable
6.	Indicative time period for completion of the acquisition.	As per the terms of Agreement executed between the parties.
7.	Nature of consideration-whether cash consideration or shareswap And details of the same.	Issue of shares for consideration other than cash (Share Swap basis)
8.	Cost of acquisition or the price at which the shares are acquired.	The Company will issue and allot 1,22,00,000 fully paid-up equity shares having face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 36/- (Rupees Thirty-Six Only) per share (including premium of Rs. 26/- per share) which is the price determined in accordance with chapter V of the SEBI ICDR Regulations per equity share for consideration other than cash (share swap), being discharge of total purchase consideration of Rs. 43,92,00,000 /- (Rupees Forty-Three Crores Ninety-Two Lakhs Only) for acquisition of 2,00,000 Eq. Shares of WSPL from the shareholders of WSPL.



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9.	Percentage of shareholding/ control acquired and / or number of shares acquired.	100% of the shareholding in WSPL thus making it the wholly owned subsidiary of the Company.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	The Company is into the business of Development of real estate projects. Date of incorporation: 08/03/2007. Turnover: F.Y. 2022 INR 1.42 million F.Y. 2023 INR 1.51 million F.Y. 2024 INR 2.14 million

FOR PARLE INDUSTRIES LIMITED

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Annexure - B

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Acquisition of Equity Shares of **M/S. MARVELOUS VICKYFOODS PRIVATE LIMITED** ("MVPL"), wholly owned subsidiary

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	M/s Marvelous Vickyfoods Private Limited ("MVPL") CIN - U56291MH2023PTC398809 Authorised Capital (As on date): Rs. 15,00,000 Paid-up Capital (As on date): Rs. 1,00,000 Turnover as at March 31, 2024 (Un-Audited): INR 440.90 million
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms-length".	Not Applicable
3.	Industry to which the entity being Acquired belongs.	Food & related products Industry.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the mainline Of business of the listed entity).	Entering into new business segment for diversification of business, this acquisition will help to diversify its business and open new stream of revenue for the company which will benefit the already existing shareholders, stakeholders and established business.
5.	Brief details of any governmental or regulatory approvals required For the acquisition.	Not Applicable.
6.	Indicative time period for completion of the acquisition.	As per the terms of Agreement executed between the parties.
7.	Nature of consideration-whether cash consideration or shareswap And details of the same.	Issue of shares for consideration other than cash (Share Swap basis)



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8.	Cost of acquisition or the price at which the shares are acquired.	The Company will issue and allot 1,17,50,000 fully paid-up equity shares having face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 36/- Rupees Thirty-Six Only) per share (including premium of Rs. 26/- per share) which is the price determined in accordance with chapter V of the SEBI ICDR Regulations per equity share for consideration other than cash (share swap), being discharge of total purchase consideration of Rs. 42,30,00,000/- (Rupees Forty-Two Crores Thirty Lakhs Only) for the acquisition of up to 10,000 equity shares of MVPL from MVPL Shareholders.
9.	Percentage of shareholding/ control acquired and / or number of shares acquired.	100% of the shareholding in MVPL thus making it the wholly owned subsidiary of the Company.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	The Company is into the business of Food & related products Industry. Date of incorporation: 13/03/2023. Turnover: *F.Y. 2022 INR 267.79 million *F.Y. 2023 INR 462.64 million *F.Y. 2024 INR 440.90 million

* The business was operated earlier under the banner of Vicky Foods as a Proprietary Concern up to 31/01/2024. The entire business was then merged and continued as a Going Concern under Marvelous Vicky Foods Private Limited w.e.f. 01/02/2024.

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